Additional disclosure required under the Polish Minister of Finance Regulation of 6 June 2025 on current and periodic information disclosed by issuers of securities and the conditions for recognizing as equivalent information required under the laws of a non-member state

SELECTED CONSOLIDATED FINANCIAL DATA

As at the date of this report, the selected consolidated financial data of Lumina Metals Corp. for the six months ended June 30, 2026 is as follows:

Consolidated Statements of Loss and Cash Flows

	CAD		PLN		EUR	
	H1 2026	H1 2025	H1 2026[i]	H1 2025[ii]	H1 2026[iii]	H1 2025[iv]
Exploration and evaluation expenditures	10,464	792	27,674	2,158	6,508	511
Other operating expenses	9,769	1,724	25,836	4,696	6,076	1,113
Other income and expenses, net	(3,255)	12	(8,609)	33	(2,025)	8
Net loss	**16,978**	**2,528**	**44,901**	**6,887**	**10,559**	**1,632**
Number of shares	91,350,861	67,072,508	91,350,861	67,072,508	91,350,861	67,072,508
Loss per share (in CAD/PLN/EUR)	0.19	0.04	0.49	0.10	0.12	0.02
Cash flow used in operating activities	(13,985)	(885)	(36,986)	(2,411)	(8,698)	(571)
Cash flows from investing activities	1,822	10	4,819	27	1,133	6
Cash flow from financing activities	307,485	32,308	813,206	88,012	191,243	20,852
Net increase in cash and cash equivalents	**295,322**	**31,433**	**781,039**	**85,628**	**183,678**	**20,287**

i. CAD:PLN exchange rate of 2.645.
ii. CAD:PLN exchange rate of 2.724.
iii. CAD:EUR exchange rate of 0.622.
iv. CAD:EUR exchange rate of 0.646.

Consolidated Statements of Financial Position

	CAD		PLN		EUR	
	30.06.2026	31.12.2025	30.06.2026[i]	31.12.2025[ii]	30.06.2026[iii]	31.12.2025[iv]
Current assets	345,786	49,765	916,091	130,822	213,228	30,951
Non-current assets	632	289	1,674	760	390	180
TOTAL ASSETS	**346,418**	**50,054**	**917,765**	**131,582**	**213,618**	**31,131**
Current liabilities	2,836	1,023	7,513	2,689	1,749	636
Non-current liabilities	42	9	111	24	26	6
Deficit	343,540	49,022	910,141	128,869	211,843	30,489
TOTAL LIABILITIES AND EQUITY	**346,418**	**50,054**	**917,765**	**131,582**	**213,618**	**31,131**

i. CAD:PLN exchange rate of 2.649.
ii. CAD:PLN exchange rate of 2.629.
iii. CAD:EUR exchange rate of 0.617.
iv. CAD:EUR exchange rate of 0.622.

Amounts are expressed in thousands of Canadian dollars (CAD), Polish zloty (PLN) and euro (EUR), except number of shares and loss per share.

Financial data originally presented in Canadian dollars have been translated into Polish zloty and euro using the average exchange rates published by the National Bank of Poland. Balance sheet data were translated using the exchange rates at the respective reporting dates, while income statement and cash flow data were translated using the arithmetic average of the month-end exchange rates during the six-month period.

The Company has not published any financial forecasts for the 2026 financial year against which the results presented in this MD&A could be assessed.

SHARES AND SHAREHOLDING STRUCTURE

As at the date of this report, shareholders holding directly or indirectly at least 5% of the total voting rights of the Company:

Shareholder name	Shares / corresponding number of votes at the General Meeting	Percentage of outstanding common shares / corresponding percentage of votes at the General Meeting
Kestrel Holdings Ltd[1]	41,233,537	37.82%
Other	67,786,737	62.18%
Total	**109,020,274**	**100.00%**

1. Ross J. Beaty is the President, Director and sole shareholder of Kestrel Holdings Ltd.

As at the date of Lumina's Polish Prospectus (i.e. May 19, 2026), shareholders holding directly or indirectly at least 5% of the total voting rights of the Company:

Shareholder name	Shares / corresponding number of votes at the General Meeting	Percentage of outstanding common shares / corresponding percentage of votes at the General Meeting
Kestrel Holdings Ltd[1]	41,233,537	38.24%
Other	66,586,737	61.76%
Total	**107,820,274**	**100.00%**

1. Ross J. Beaty is the President, Director and sole shareholder of Kestrel Holdings Ltd.

SHARES AND OPTIONS HELD BY MEMBERS OF THE BOARD OF DIRECTORS

Member	Number of shares as at August 13, 2026	Number of options as at August 13, 2026	Number of shares as at May 19, 2026[1]	Number of options as at May 19, 2026[1]
Ross Beaty	41,233,537	-	41,233,537	-
Marshall Koval	1,489,471	50,000	1,479,471	50,000
John Wright	1,000,000	-	1,000,000	-
Donald Shumka	10,000	-	-	-

Patricia Kajda	-	-	-	-
Jordan Pandoff	2,563,932	4,000,000	2,527,932	4,000,000
Lyle Braaten	2,718,507	1,050,000	2,708,507	1,050,000

1. Date of Lumina's Polish Prospectus.

DECLARATIONS OF THE BOARD OF DIRECTORS CONCERNING ACCOUNTING POLICIES

The Board of Directors of the Company confirms that, to the best of their knowledge, the Consolidated Financial Statements together with comparative figures have been prepared in accordance with applicable accounting standards and give a true and fair view of the state of affairs and the financial result of the Group for the period ended June 30, 2026.

This Management's Discussion and Analysis gives a true and fair view of the situation on the reporting date and of the developments during the period ended June 30, 2026, and include a description of the major risks and uncertainties.

Ross Beaty Executive Chair and Director	*"Ross Beaty"*
Marshall Koval Lead Director	*"Marshall Koval"*
John Wright Director	*"John Wright"*
Donald Shumka Director	*"Donald Shumka"*
Patricia Kajda Director	*"Patricia Kajda"*
Jordan Pandoff Director	*"Jordan Pandoff"*
Lyle Braaten Director	*"Lyle Braaten"*